

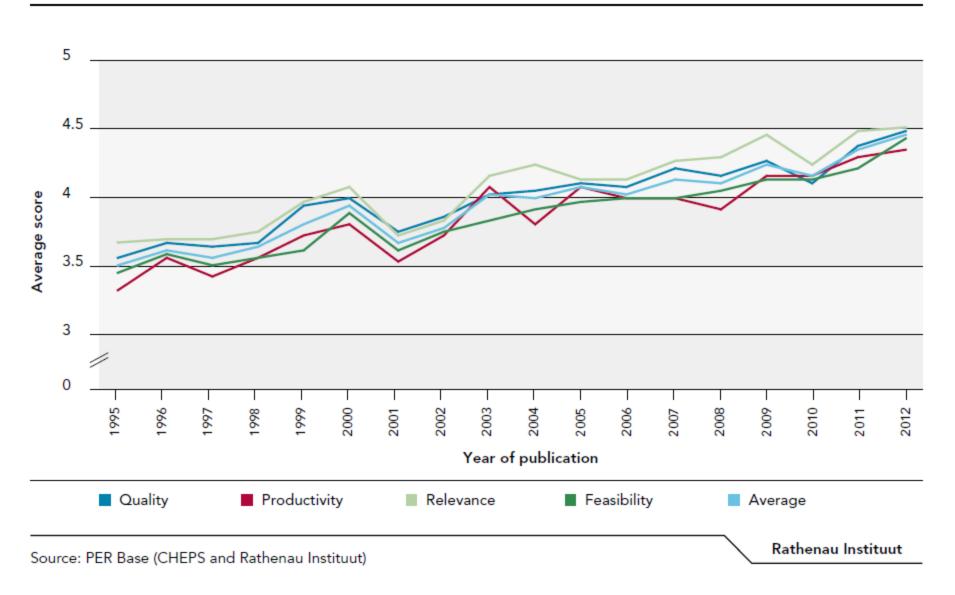


Some observations on the Dutch HE sector

- 42 universities in the Netherlands, in three blocks.
 - 38 teaching universities who get less money per student because the students are less talented
 - 13 are research universities, and get more money per student for education because they are more talented
 - 1 is an open university.
- Current system promotes quality but not excellence
 - Current evaluation system will mark all research as "excellent" in 2025.



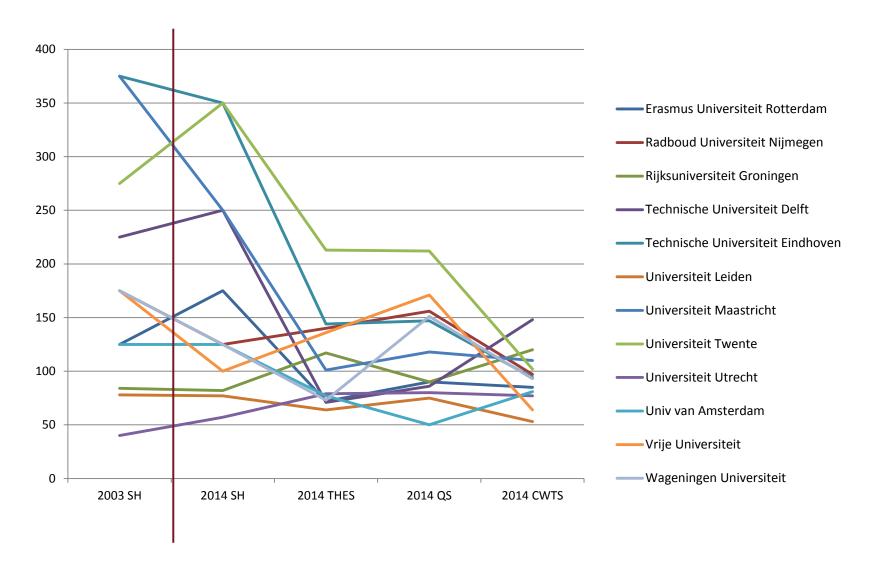
Figure 3 Average score by criterion and year



Some observations on the Dutch HE sector

- 42 universities in the Netherlands, in three blocks.
 - 38 teaching universities who get less money per student because the students have more difficulty to learn.
 - 13 are research universities, and get more money per student for education.
 - 1 is an open university.
- Current system promotes quality but not excellence
 - Current evaluation system will mark all research as "excellent" in 2025.
 - Thirteen research universities seem to move upwards in rankings, but not beyond place 50





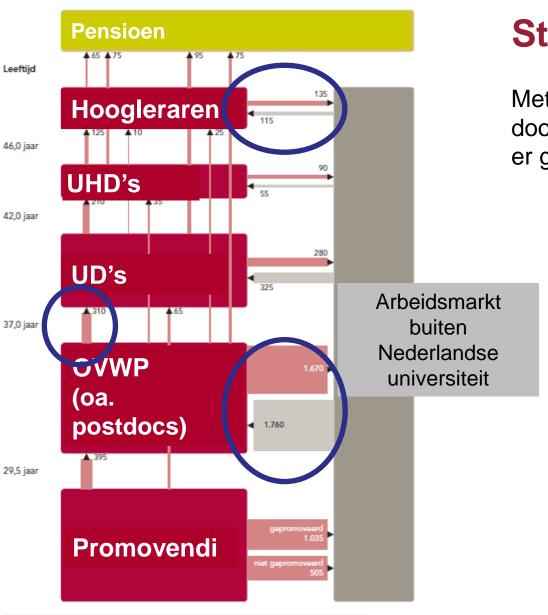


Some observations on the Dutch HE sector

- 42 universities in the Netherlands, in three blocks.
 - 38 teaching universities who get less money per student because the students have more difficulty to learn.
 - 13 are research universities, and get more money per student for education.
 - 1 is an open university.
- Current system promotes quality but not excellence
 - Current evaluation system will mark all research as "excellent" in 2025.
 - Thirteen research universities seem to move upwards in rankings, but not beyond place 50
 - Academic career model creates similar incentives, creates one model of a successful researcher, and assumes that system is growing



Figuur 3 Belangrijkste arbeidsmarktbewegingen, gemiddelde per jaar in aantal personen (periode 2003-2011)³



Rathenau Instituut

Stabiel?

Met omvang van functie, in, uit en doorstroom kunnen we zien wat er gebeurt als we niets doen.

> verana kenni delia technologia

yr	HGL	UHD	UD	OVWP	PhD	
1	2935	2385	5185	7790	14000	
7 9 000 -	3010	2395	5340	7830	14000	
3	3086	2411	5496	7870	14358	
4 50000 - 5	3163	2434	5656	7920	14720	
5	3242	2464	5822	7980	15088	
6	3323	2501	5993	8051	15465	
7 000 -	3407	2545	6170	8132	15851	
8	3493	2596	6353	8225	16243	
9	3583	2655	6543	8328	16661	
0000 -	3676	2723	6741	8443	17089	
11	3774	2739	6947	8570	17535	
2 1000 -	3877	2884	7161	8710	18002	
3	3984	2978	7385	8863	18491	
4	4098	3082	7619	9030	19006	
5 00 -	4218	3196	7864	9211	1054 0	
6	4346	3321	3121	9408	20122	
17	4480	3457	8390	9620	20728	
0000 -	4624	3605	8672	0050	11411	
9	4770	3/65	8969	10098	22055	
0	4938	3939	9281	10365	22781	

Scenario's of the future for universities

- Driving forces that may change the contexts in which universities have to operate in 2025
- Two uncertainties:
 - Do universities operate in public or private value networks
 - Is the access to critical resources competitive or non competitive



National solidarity **European variation** Society emphasises públic value of education and research A hyper-competitive A stable environment environment in which Dutch with little competition competitive advantages universities are highly volatile Knowledge is seen as a private commodity International selection

Rathenau

Regional power



Scenario's of the future for universities

- Driving forces that may change the contexts in which universities have to operate in 2025
- Two uncertainties: public or private value network | critical resources competitive or non competitive
- One scenario is nationally oriented,
- Three of them imply a different geographical space in which we think universities operate, and different contextual logics.
 - Consequently: we have to develop other models of universities as the national university we now think of: a university flourishing on national funding to educate national students and help national industry, government and society.



So why do we need two really excellent universities?

- Because we can't have thirteen, though we tried for the last 25 years,
- Because society is in need of more university models then the two we now have in the Netherlands
- Because the possibility of Europeanisation and globalisation makes it risky for the Netherlands not to have excellent universities.
- Because going for one, makes that one lazy.
- And of course we keep another 40 universities that are perform very good in multiple ways.

